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None of the materials to which this website gives access constitutes a prospectus for the purposes of (i) Directive 2003/71/EC (as amended, including by Directive 2010/73/EU) (the "**Prospectus Directive**") including any relevant implementing measure in any member state of the European Economic Area (the "**EEA**") and/or (ii) – as of 21 July 2019 – of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"), respectively. Any offer or invitation to purchase Tokenized Participation Rights proposed to be issued by RISE in any member state of the EEA, which has implemented the Prospectus Directive or in which the Prospectus Regulation applies directly, will only be made pursuant to an exemption under the Prospectus Directive and/or the Prospectus Regulation from the requirement to publish a prospectus in respect of such offer or invitation or otherwise will not be subject to such requirements. RISE has not authorized, nor will it authorize, the making of any offer or invitation of Tokenized Participation Rights proposed to be issued by RISE in circumstances in which an obligation arises for the publication of a prospectus pursuant to the Prospectus Directive and/or the Prospectus Regulation.

In relation to each relevant member state, no offer or invitation of Tokenized Participation Rights proposed to be issued by RISE has been or will be made to the public in that member state, other than under the following exemption under the Prospectus Directive and/or the Prospectus Regulation:

- (a) with regard to securities whose denomination per unit amounts to at least EUR 100,000 (or equivalent) (if applicable); and
- (b) with regard to securities addressed to investors who acquire securities for a total consideration of at least EUR 100,000 (or equivalent) per investor, for each separate offer;

provided that such offer or invitation referred to in (a) and (b) above shall result in a requirement for the publication of a prospectus pursuant to (i) article 3 of the Prospectus Directive or (ii) article 1 of the Prospectus Regulation, respectively, or of a supplement to a prospectus pursuant to (y) article 16 of the Prospectus Directive or (z) article 23 of the Prospectus Regulation, respectively. In any case, RISE will not make available Tokenized

Participation Rights to investors who wish to acquire Tokenized Participation Rights in amount less than EUR 100,000 (or equivalent).

For the purposes of this provision, the expression "an offer of Tokenized Participation Rights to the public" in relation to any Tokenized Participation Rights proposed to be issued by RISE in any member state means the communication in any form and by any means of sufficient information on the terms of the offer and the Tokenized Participation Rights proposed to be issued by RISE so as to enable an investor to decide to purchase or subscribe for such Tokenized Participation Rights, as the same may be varied in that Member State by any measure implementing the Prospectus Directive in that relevant member state.

The Tokenized Participation Rights may only be offered or sold in the Grand Duchy of Luxembourg (Luxembourg) to professional investors within the meaning of Luxembourg act of 12 July 2013 on alternative investment fund managers (the "**AIFM Act**").

None of the materials to which this website gives access constitutes an offer, an invitation or a solicitation for any investment or subscription for Tokenized Participation Rights by retail investors in Luxembourg. You are hereby notified that no action has or will be taken that would allow a direct or indirect offering or placement of Tokenized Participation Rights to retail investors in Luxembourg.

In addition, in the United Kingdom, the materials to which this website gives access are directed only to (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "**Order**"), (ii) high net worth entities as described in Article 49(2)(a) to (d) of the Order, or (iii) other persons to whom it may otherwise lawfully be distributed (all such persons together being referred to as "**Relevant Persons**"). Any investment or investment activity to which such materials may relate would, if made available and engaged in, be made available only to and engaged in only with such persons. By proceeding to view the materials to which this website gives access, you agree that you are a Relevant Person.

The Tokenized Participation Rights have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), or any United States state securities laws or the laws of any foreign jurisdiction. The Tokenized Participation Rights will be offered and sold under the exemption provided by section 4(2) of the Securities Act and Rule 506(c) promulgated under Regulation D thereunder and other exemptions of similar import in the laws of the states and other jurisdictions where the Offering will be made. RISE will not be registered as an investment company under the United States Investment Company Act of 1940, as amended (the "**Investment Company Act**"). Consequently, investors will not be afforded the protections of the Investment Company Act. RISE and an affiliate of RISE will be registered under the Investment Advisers Act of 1940, as amended (the "**Advisers Act**"). However, investors in the Tokenized Participation Rights will not have available the protections afforded under such act. The Tokenized Participation Rights described herein are subject to restrictions on transferability and resale and may not be transferred or resold except as permitted under the governing agreement and the Securities Act and applicable state securities laws, pursuant to registration or exemption therefrom. Investors should be aware that they will be required to bear the financial risks of this investment for an indefinite period of time.

None of the materials to which this website gives access constitutes a public offering of securities under the Securities Act or any United States state securities laws. Any offer or invitation to purchase tokens proposed to be issued by RISE in the United States will only be made pursuant to an exemption under the Securities Act. RISE has not authorized, nor will it authorize, the making of any offer or invitation of tokens proposed to be issued by RISE in circumstances which could be deemed a public offering.

An investment in the Tokenized Participation Rights will be characterized by a high degree of risk, volatility and illiquidity. A prospective investor should thoroughly review the confidential information contained herein and the terms of the agreements, and carefully consider whether such an investment is suitable to the investor's financial situation and goals.

Certain economic and market information contained herein has been obtained from published sources prepared by other parties. While such sources are believed to be reliable, neither RISE nor any of its affiliates assume any responsibility for the accuracy or completeness of such information. Neither delivery of this information nor any

statement herein should be taken to imply that any information contained herein is correct as of any time subsequent to the date hereof.

No person has been authorized to make any statement concerning RISE or the sale of the Tokenized Participation Rights discussed herein other than as set forth in the applicable Offering documents, and any such statements, if made, must not be relied upon.

Prospective investors are cautioned not to rely on any prior return information set forth herein in making a decision whether or not to purchase the interests offered hereby. Any return information contained herein has not been audited or verified by any independent party and should not be considered representative of returns that may be received by an investor in the Tokenized Participation Rights. Certain factors exist that may affect comparability including, among others, the deduction of fees and expenses and the payment of a carried interest. Certain factual and statistical information contained herein has been obtained from published sources prepared by other parties and has not been independently verified by the firm. Opinions and estimates may be changed without notice.

Certain statements of past performance, and certain economic and market information, contained herein includes projections and estimates made by RISE and other parties. Any projected returns may be calculated on a company by company basis, and are based on estimates of the eventual magnitude and the timing of the returns from each company. Any projected returns and estimates of economic and market information contained herein involve risks and uncertainties and are based on assumptions concerning circumstances and events that have not yet occurred and may be subject to being influenced by events beyond the control of RISE. Actual results could differ significantly. No representation or warranty, express or implied, is made by RISE. As to the reasonableness or accuracy of the projections or estimates and, as a result, such projections and estimates should be viewed solely as an orderly representation of estimated results if underlying assumptions are realized. Investors should subject the projections and estimates to review by their own professional advisers.

In considering the prior performance information contained herein, prospective investors should bear in mind that past performance is not necessarily indicative of future results, and there can be no assurance that RISE will achieve comparable results.

Prospective investors should make their own investigations and evaluations of RISE, including the merits and risks involved in an investment therein. Prior to any investment, investors will have the opportunity to ask questions of and receive answers and additional information from RISE concerning the terms and conditions of this Offering and other relevant matters to the extent RISE possesses the same or can acquire it without unreasonable effort or expense. Prospective investors should inform themselves as to the legal requirements applicable to them in respect of the acquisition, holding and disposition of the Tokenized Participation Rights in RISE, and as to the income and other tax consequences to them of such acquisition, holding and disposition.

This information does not constitute an offer to sell, or a solicitation of an offer to buy, the Tokenized Participation Rights in any jurisdiction in which it is unlawful to make such an offer or solicitation. Neither the United States Securities and Exchange Commission nor any other federal, state or foreign regulatory authority has approved an investment in RISE. Furthermore, the foregoing authorities have not confirmed the accuracy or determined the adequacy of this information, nor is it intended that the foregoing authorities will do so. Any representation to the contrary is a criminal offense.

Cautionary statements regarding forward-looking statements Certain statements herein constitute forward-looking statements. When used herein, the words "may," "will," "should," "project," "anticipate," "believe," "estimate," "intend," "expect," "continue," and similar expressions or the negatives thereof are generally intended to identify forward-looking statements. Such forward-looking statements, including the intended actions and performance objectives of RISE, or any portfolio company referenced herein, involve known and unknown risks, uncertainties, and other important factors that could cause the actual results, performance, or achievements of RISE, or any portfolio company to differ materially from any future results, performance, or achievements expressed or implied by such forward-looking statements. No representation or warranty is made as to future performance or such forward-looking statements. All forward-looking statements herein speak only as of the date hereof. RISE expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statement contained herein to reflect any change in its

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Further, I acknowledge that (i) RISE only offers Tokenized Participation Rights (y) whose denomination per unit amounts to at least EUR 100,000 (or equivalent) (if applicable) and (z) to investors who acquire Tokenized Participation Rights for a total consideration of at least EUR 100,000 (or equivalent) per investor, for each separate offer, and that for the reasons described above (ii) I acknowledge to acquire Tokenized Participation Rights in amount of at least EUR 100,000 (or equivalent).

As a citizen of the United States of America or as an investor residing in the United States of America, by clicking the "CONTINUE"/"ACCEPT" button, I acknowledge that I am an accredited investor under U.S. law.

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